MyPrivate Editions

Theme	Module	Tab	Essentials	Elite
Household	Family	Family / household members	■	■
		Important documents	■	■
		Other family members	■	■
		Birthdays list	☐	■
		Codes and passwords	☐	■
		Management of the complete address book	■	■
		Important events / Diary	☐	■
		Income (Salary, annuity, alimony, …)	■	■
		Cashflow	■	■
		Notepad	■	■
		Deceases	☐	■
	Health	Health book	■	■
		Important documents	■	■
		Address book	■	■
		Invoices from the health provider (full amount is billed)	■	■
		Invoices from the health insurance (own contribution is bill	■	■
		Summary of all processsed invoices	■	■
		Summary of fees, deductibles and reimbursements	■	■
		Other health-related expenses - Non-reimbursable	■	■
		Monitoring of illnesses and accidents	☐	■
		Monitoring of procedures	☐	■
		Medication plan	☐	■
		Appointments	☐	■
		Monitoring of measures	■	■
		Laboratory template	■	■
		Laboratory values	■	■
		Miscellaneous observations	■	■
		Vaccination record	■	■
		Allergies	☐	■
		Advance directives for organ donation	☐	■
		Notepad	■	■
	Pets	Pets	■	■
		Important documents	■	■
		Address book	■	■
		Vaccination record	■	■
		Miscellaneous equipment	■	■
		Important events	☐	■
		Cashflow	■	■
		Notepad	■	■
	Residence	Residence - General information	■	■
		Important documents	■	■
		Manage projects and WBS	■	■
		List and detail of the transformations	■	■

Theme	Module	Tab	Essentials	Elite
Household	Residence	Cashflow	■	■
		Total cost of Ownership [quarterly, consolidated]	■	■
		Residence purchase information	■	■
		Residence sales information	■	■
		Address book	■	■
		Notepad	■	■
	Tenants	Tenant	■	■
		Important documents	■	■
		Detail information	■	■
		Manage rent	■	■
		Manage payments	■	■
		Observations and feedback	■	■
		Manage checklists	■	■
		Rental summary	■	■
		Average rates and utilization [Consolidated]	■	■
		Notepad	■	■
		Rental charges layout	■	■
		Rental receipt layout	■	■
	Equipment	Equipment summary	■	■
		Important documents	■	■
		Equipment and tools	■	■
		Furniture	■	■
		Valuables	■	■
		Tableware, bedding and travel equipment	■	■
		Household appliances	■	■
		TV and audio	■	■
		Photo and Telephony	■	■
		Hardware and Software	■	■
		Garden	■	■
		Maintenance planning	■	■
		Maintenance and repair tracking	■	■
		Maintenance reporting	■	■
		Lent items	■	■
		Cashflow	■	■
		Notepad	■	■
		Inventory valuation	■	■
		Add objects to the Collectibles module	☐	■
	Operations	Operations summary	■	■
		Important documents	■	■
		Track building maintenance	■	■
		Track fittings maintenance	■	■
		Track garden maintenance	■	■
		Manage pending works	■	■
		Manage household expenses	■	■
		Manage telecom expenses	■	■
		Manage electricity consumption	■	■
		Manage water consumption	■	■

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Household	**Operations**	Manage heating oil consumption	■	■
		Manage gas consumption	■	■
		Manage wood & pellet consumption	■	■
		Notepad	■	■
	Vehicles	Manage vehicles	■	■
		Important documents	■	■
		Address book	■	■
		Purchase & Leasing	■	■
		Leasing installments	■	■
		Leasing payments	■	■
		Manage maintenance & repairs	■	■
		Cashflow	■	■
		Track consumption	■	■
		Vehicle resale	■	■
		View cost summary	■	■
		Notepad	■	■
	Personnel	Position	☐	■
		Important documents	☐	■
		Cashflow	☐	■
		Timecards	☐	■
		Expenses	☐	■
		Bonus	☐	■
		Settlement	☐	■
		Salaries	☐	■
		Social charges	☐	■
		Observations and feedback	☐	■
		Personal data	☐	■
		Tax and salary posting	☐	■
		Wage rate card	☐	■
		Insurance	☐	■
		Onboarding checklist	☐	■
		Notepad	☐	■
Prudential	**Insurances**	Manage insurance	■	■
		Important documents	■	■
		Track premiums	■	■
		View rolling 12 month forecast	■	■
		Manage claims	■	■
		Risks and coverage	☐	■
		Risk analysis	☐	■
		Manage benchmarks	☐	■
		Benchmark history	☐	■
		Address book	■	■
		Notepad	■	■
	Pension fund	Manage pension funds	■	■
		Important documents	■	■
		Address book	■	■
		Manage account statements	■	■

Theme	Module	Tab	Essentials	Elite
Prudential	Pension fund	View contributions	■	■
		Manage inpayments - Private pensions	■	■
		View projection	■	■
		Fund value, average monthly increase and pension	■	■
		Notepad	■	■
	Succession	Manage family members	□	■
		Important documents	□	■
		Address book	□	■
		Manage health directives	□	■
		Manage financial and legal directives	□	■
		Manage will executor and directives	□	■
		Manage personal guardian and directives	□	■
		Manage property guardian and directives	□	■
		Asset ownership by spouse	□	■
		Manage instructions for specific objects	□	■
		Notepad	□	■
	Legal	Manage cases	□	■
		Course of events	□	■
		Legal opinion	□	■
		Legal and equitable remedies	□	■
		Legal procedure	□	■
		Manage tasks	□	■
		Manage stakeholders	□	■
		Address book	□	■
		Budget	□	■
		Cashflow	□	■
		Important documents	□	■
		Notepad	□	■
		Asset ownership by spouse	□	■
	Development	Set Myers-Briggs profile	□	■
		Important documents	□	■
		Cashflow	□	■
		Rate Bill Hettler's tenets	□	■
		Rate Rokeach terminal values	□	■
		Rate Rokeach instrumental values	□	■
		Family values	□	■
		Vision and mission	□	■
		Philantropy	□	■
		Track education	□	■
		Track employment	□	■
		Track achievements	□	■
		Address book	□	■
		Notepad	□	■
	Ecology	View emission summary	■	■
		Important documents	■	■
		View emissions by origin	■	■
		Estimate weekly nutrition pattern	■	■

Theme	Module	Tab	Essentials	Elite
Prudential	Ecology	Manage other emissions	■	■
		Track compensation	■	■
		Notepad	■	■
Finance	Bank accounts	Manage your accounts	■	■
		Important documents	■	■
		View transaction list	■	■
		Transfer in	■	■
		Transfer out	■	■
		Account statement	□	■
		Account statement detail	□	■
		Notepad	■	■
		View global cash position	■	■
		Account statement template	■	■
	Invoices	Invoice register	■	■
		Recurring invoices	■	■
		Payments	■	■
		Reconcile payments	■	■
		View reconciled payments	■	■
		Important documents	■	■
		Overview	■	■
		Notepad	■	■
	Reporting	Incoming and outgoing cash	■	■
		Change in net worth	■	■
		Balance sheet	■	■
		View household ratios	□	■
		Unreconciled spend analysis	□	■
		Manage adjustments	□	■
		View audit trail	■	■
		Planning	□	■
		Notepad	■	■
		Manage appendices	■	■
		Important documents	■	■
		View chart of accounts	■	■
		Generate PowerBI dataset	□	■
	Budget	Manage budget	■	■
		View budgeted change in Net Worth	■	■
		Important documents	■	■
		Notepad	■	■
		View chart of accounts	■	■
	Taxes	Manage tax returns	■	■
		Tax filing	■	■
		Important documents	■	■
		Manage tax payments	■	■
		Cashflow	■	■
		Manage tax credits	■	■
		View cumulated withholding tax	■	■
		Deductible invoices	■	■

Theme	Module	Tab	Essentials	Elite
Finance	Taxes	Deductible receipts	■	■
		View tax summary	■	■
		Manage tax accounts	■	■
		Manage checklists	■	■
		Address book	■	■
		Notepad	■	■
	Mortgages	Mortgage	■	■
		Important documents	■	■
		Manage installments	■	■
		Manage payments	■	■
		Mortgage summary	■	■
		Mortgage yearly averages	■	■
		Notepad	■	■
	Financing	Manage financing	□	■
		Important documents	□	■
		Track disbursements	□	■
		Track reimbursements	□	■
		Track donations	□	■
		Track writeoffs	□	■
		View schedule	□	■
		View summary	□	■
		Notepad	□	■
	Portfolio	Manage portfolio	□	■
		Important documents	□	■
		Address book	□	■
		Manage cash accounts	□	■
		View portfolio securities	□	■
		Manage limit orders	□	■
		Manage transactions	□	■
		Cashflow	□	■
		Manage stocks	□	■
		Manage bonds	□	■
		Manage funds	□	■
		Manage commodities	□	■
		Set closing rates	□	■
		View summary	□	■
		View profitability by security	□	■
		View profitability by sector	□	■
		View profitability by type	□	■
		View profitability by rating	□	■
		View profitability by market	□	■
		Notepad	□	■
Leisure	Collectibles	Collectibles summary	□	■
		Important documents	□	■
		African Art	□	■
		Arms	□	■
		Asian Art	□	■

Theme	Module	Tab	Essentials	Elite
Leisure	Collectibles	Books	☐	■
		Camera	☐	■
		Carpets & Textiles	☐	■
		Coat	☐	■
		Coins/medals	☐	■
		Dishes	☐	■
		Electrical train	☐	■
		Fossil	☐	■
		Furniture	☐	■
		Glassware	☐	■
		Icon	☐	■
		Jewelry	☐	■
		Leather goods	☐	■
		Lighting	☐	■
		Musical Instrument	☐	■
		Photos	☐	■
		Pictorial Art	☐	■
		Porcelain	☐	■
		Sculptures	☐	■
		Silverware	☐	■
		Watchmaking	☐	■
		Writing instrument	☐	■
		Select objects to include in the benchmark	☐	■
		Show/Hide Categories	☐	■
		Notepad	☐	■
	Events	Event	☐	■
		Important documents	☐	■
		Planning	☐	■
		Budget	☐	■
		Cashflow	☐	■
		eMail template	☐	■
		Track invitations	☐	■
		People	☐	■
		Notepad	☐	■
	Travel	Travel	■	■
		Important documents	■	■
		Address book	■	■
		Travel map	☐	■
		Manage itinerary	☐	■
		Manage flights	■	■
		Review checklist	■	■
		Cashflow	■	■
		Notepad	■	■
	Sport	Manage sports	■	■
		Important documents	■	■
		Address book	■	■
		Manage equipment	■	■

Theme	Module	Tab	Essentials	Elite
Leisure	Sport	Important events	☐	■
		Cashflow	■	■
		Notepad	■	■
	Leisure	Manage leisure	■	■
		Important documents	■	■
		Address book	■	■
		Manage equipment	■	■
		Important events	☐	■
		Cashflow	■	■
		Notepad	■	■
	Nutrition	Manage recipes	☐	■
		Important documents	☐	■
		Manage ingredients	☐	■
		Manage steps	☐	■
		Meal planning	☐	■
		View shopping list	☐	■
		Notepad	☐	■
	Cellar	Manage cellar	☐	■
		Important documents	☐	■
		Add bottles to the cellar	☐	■
		Bottles removed from the cellar	☐	■
		Cashflow	☐	■
		Valuation, inventory and peak year	☐	■
		View global inventory	☐	■
		Manage contact addresses	☐	■
		Catalog	☐	■
		Notepad	☐	■